FACTS	WHAT DOES KEYES, STANGE & WOOTEN WEALTH MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depends on the product or service you have with us. This information can include: • Social Security Number and Driver's License Number • Financial Information and Investment Objectives • Account Balance and Transaction Activity or History When you are *no longer* our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Keyes, Stange & Wooten Wealth Management, LLC ("KSW") chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does KSW share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	No
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	Yes	Yes
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	Yes

Questions?	Call 386-466-7917 or go to www.kswwealthmanagement.com

Who we are

Who is providing this notice?	Keyes, Stange & Wooten Wealth Management, LLC

What we do

How does KSW protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law.These measures include computer safeguards and secured filesand buildings.
How does KSW collect my personal information?	We collect your personal information, for example, when you • seek investment advice or open accounts • make securities trades or make withdrawals and deposits • enter into an advisory agreement
Why can't I limit all sharing?	Federal law gives you the right to limit only • sharing for affiliates' everyday business purposes-information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. • *Keyes, Stange & Wooten CPA Firm, LLC*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • *Keyes, Stange & Wooten Wealth Management, LLC limits its sharing with nonaffiliates to information necessary to run its everyday business. It does not share personal information with nonaffiliates to market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. • *Keyes, Stange & Wooten Wealth Management, LLC does not have any joint marketing agreements with any nonaffiliated financial companies.*

Other important information

Keyes, Stange & Wooten Wealth Management, LLC may share your information with broker-dealer firms having regulatory requirements to supervise certain aspects of its activities.

If your financial advisor ("FA") ends his or her affiliation with our firm and joins a non-affiliated firm, your FA may be permitted to retain copies of your nonpublic personal information to assist in transferring your account to his or her new firm so as to provide investment services to you at the FA's new firm. If you do not want us to share your nonpublic personal information with your departing FA and his or her new firm, you may contact us at 386-466-7917.

For clients residing in California and New York, we limit sharing of nonpublic personal information to the extent required by state law.